



**Private Credit Investment Offering**  
**Annual Yield - 12%**  
**Distributions - Quarterly**

506c Investment opportunity for accredited investors, providing a high-yield, income-focused offering through our litigation finance subsidiary, Thrivest Legal Funding. Backed by a management team with over 50 years industry experience.





## OVERVIEW

- Thrivest Legal Funding is a subsidiary of Experity Ventures (EV).
- Founded in 2009, Thrivest offers a wide array of innovative funding solutions including non-recourse advances, Medical and Surgical Funding as well as Attorney Financing.
- The company generated consistent and stable profitability over the last 5 years and is well positioned for growth.

EV is an alternative asset platform that has funded over 470 million dollars in originations since inception. The company has relationships with 2000+ law firms, healthcare providers and facilities.

85% of principal originations are for non-recourse cash advances - primarily to plaintiffs who are in financial need and have pending personal injury lawsuits. 15% of the originations are for medical receivable funding to healthcare facilities treating patients with similar underlying lawsuits.

The company enjoys a gross margin (MOIC) of 45% on its portfolio of advances, with very low lifetime losses of 2.4% of settled cases.



*Experity Ventures has been recognized on the Inc. 5000 list of America's fastest growing private companies for 3 consecutive years: 2021 (#653), 2022 (#682), 2023 (#1021).*



# HIGHLY EXPERIENCED MANAGEMENT TEAM

Experity's team consists of highly seasoned professionals with significant past experience managing and growing financial services companies



**RYAN SILVERMAN**  
Chief Executive Officer

**17 YEARS**

Industry Experience

- Leads the portfolio of investment funds and business platforms
- Previously CEO of CBC Settlement Funding, CEO of MSR Consulting Group, and senior counsel of Peachtree Financial Solutions
- Received a B.A. in Corporate Finance from George Washington University and a J.D. from Quinnipiac University School of Law



**MICHAEL SHAW, CPA**  
Chief Financial Officer

**8 YEARS**

Industry Experience

- Prior to joining Experity, he was the Chief Accounting Officer for the JG Wentworth Company, Vice President for Santander Bank, assistant Vice President for Capmark Financial and audit manager for EY
- Received his law degree with honors and his MBA from the University of Sheffield, England. He is also a certified public accountant (CPA)



**KEN BONENBERGER**  
Chief Risk Officer

**14 YEARS**

Industry Experience

- Previously a Vice President at the JG Wentworth Company, Attorney Manager at Peachtree Financial Solutions, Vice President at Fidelity Bank and Trust and personal injury defense attorney with Sonnenborn
- Earned a JD from the University of Florida School of Law and a BA in economics from Haverford College



**MARIA DAVIDSON**  
Director of Bus. Dev, Operations

**17 YEARS**

Industry Experience

- Previously served as Director of Operations for CBC Settlement Funding, and as Director of Business Development for JG Wentworth, where Davidson developed a partner origination and independent broker channel
- Received a B.A. in Business and Communications from Pennsylvania State University



# THE OFFERING

## 506c

We provide accredited investors access to a high yield, private credit offering into our litigation finance subsidiary, Thrivest Legal Funding.

Currently, Experity subsidiary, Thrivest Legal Funding, is offering a 506c for accredited investors, providing 12% annual interest (distributed quarterly) for those seeking income-focused investments.

### PRINCIPAL TERMS

|                            |          |
|----------------------------|----------|
| Minimum Investment         | \$50,000 |
| Annual Interest rate       | 12%      |
| Investment Period          | 5 Years* |
| No. of quarterly payments  | 20       |
| Quarterly interest payment | \$1,500  |
| Total interest paid        | \$30,000 |
| Return at maturity         | \$50,000 |

Distributions are made on January 15, April 15, July 15, and October 15. First distribution within the first 3 months.

\*Each Note issued is payable upon demand after it has been held for at least one year. Holders who desire to redeem are required to provide notice to the Company at least five business days prior to the end of any calendar quarter, and payment shall be made by the end of the following calendar quarter, provided, however, that redemptions are limited, in the aggregate to no more than 5% of the outstanding Notes during any calendar quarter, or 20% of outstanding Notes per year.



Disclaimer: These materials have been prepared solely for the purpose of assisting interested parties in deciding whether to proceed with their own independent, in-depth investigation and analysis of Thrivest Legal Funding, LLC (the "Company") and does not purport to contain all of the information that may be required to evaluate a possible investment in the Company.

The preceding is a summary of the basic terms and conditions on which the Company proposes to issue promissory notes in the Company to qualified investors. These materials are for discussion purposes only and are not binding on the Company or any potential investor, nor the Company or any of their investors obligated to purchase until a definitive subscription agreement has been agreed to and executed by the Company and the investors.

# PREVIOUS THRIVEST LEGAL FUNDING OFFERINGS

Experity's team consists of highly seasoned professionals with significant past experience managing and growing financial services companies.

| PREVIOUS THRIVEST LEGAL FUNDING OFFERINGS |                    |           |             |            |          |
|---|--------------------|-----------|-------------|------------|----------|
| OFFERING                                  | CLASS              | YIELD (%) | EV MOIC (X) | CLOSE DATE | STRATEGY |
| Atrium Legal Capital, LLC 5               | A (2-year)         | 8.75 %    | 1.47 %      | 9/25/21    | Credit   |
|   | B (3-year)         | 9.50 %    | 1.47 %      | 9/25/21    | Credit   |
|   | C (3-year balloon) | 10 %      | 1.47 %      | 9/25/21    | Credit   |
| Thrivest Legal Funding 506C               | A (2-year)         | 8.75 %    | 1.45 %      | 6/30/22    | Credit   |
|   | B (3-year)         | 9.50 %    | 1.45 %      | 6/30/22    | Credit   |
|   | C (3-year balloon) | 10 %      | 1.45 %      | 6/30/22    | Credit   |
| MedSolve 506B                             | A (2-year)         | 8.75 %    | 1.45 %      | 6/30/22    | Credit   |
|   | B (3-year)         | 9.50 %    | 1.45 %      | 6/30/22    | Credit   |
|   | C (3-year balloon) | 10 %      | 1.45 %      | 6/30/22    | Credit   |
| Thrivest Legal Funding 506B               |                    | 8 %       | 1.45 %      | 6/30/23    | Credit   |

**\*\*All invested capital from these offerings has been fully redeemed to investors\*\***

## LET'S TALK

To request a PPM or speak with a Thrivest Legal Funding consultant for more information about this private placement and/or the company, call **610.220.3459**.



**CLICK HERE TO SCHEDULE A QUICK CALL**  
OR SCAN THE QR CODE